

**DOCUMENTS DELIVERED TO THE REGISTRARS OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the White and Yellow Application Forms, the written consents and copies of the material contracts referred to in the sections headed “Consents of experts” and “Summary of material contracts” in appendix V to this prospectus and a statement of adjustments to the accountants’ report set out in Appendix I to this prospectus prepared by PricewaterhouseCoopers respectively. The documents attached to the copy of this prospectus which will be delivered to the Registrar of Companies in Bermuda are copies of the White and Yellow Application Forms.

**DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Gallant Y.T. Ho & Co. at 4th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including 6th August, 2003:

- (a) the memorandum of association and bye-laws of the Company;
- (b) the accountants’ report on the Group prepared by PricewaterhouseCoopers, the text of which is set out in appendix I to this prospectus;
- (c) such audited accounts as have been prepared for the companies comprising the Group for the two years ended 31st December, 2002;
- (d) the statement of adjustments to the accountants’ report as set out in appendix I to this prospectus prepared by PricewaterhouseCoopers;
- (e) the valuation report prepared by Grant Sherman Appraisal Limited relating to the property interests of the Group referred to in appendix II to this prospectus;
- (f) the rules of the Share Option Scheme;
- (g) the Companies Act;
- (h) the material contracts referred to in the paragraph headed “Summary of material contracts” in appendix V to this prospectus;
- (i) the service contract referred to in the paragraph headed “Particulars of service contract” in appendix V to this prospectus;
- (j) the written consents referred to in the paragraph headed “Consents of experts” in appendix V to this prospectus;
- (k) a letter of advice prepared by Conyers Dill & Pearman referred to in appendix IV to this prospectus, summarising certain aspects of Bermuda company law; and
- (l) the valuation report prepared by Grant Sherman Appraisal Limited relating to the valuation of *Thru the Moebius Strip* referred to in appendix III to this prospectus.