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TOM.COM LIMITED

(Incorporated in the Cayman Islands with limited liability)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING IN RESPECT OF CONTINUING CONNECTED TRANSACTIONS AND PROPOSED REFRESHMENT OF GENERAL MANDATE TO ISSUE ADDITIONAL TOM SHARES

At the EGM of TOM held on 5th August, 2003, the ordinary resolutions proposed to approve the Continuing Connected Transactions and the refreshment of general mandate to issue additional TOM Shares were duly passed by the Shareholders.

Reference is made to the announcement of TOM.COM LIMITED (“TOM”) dated 2nd July, 2003 (the “Announcement”) and the circular of TOM dated 18th July, 2003 (the “Circular”). Unless otherwise defined herein, terms used herein shall have the same meanings as defined in the Announcement and the Circular.

The Board is pleased to announce that the ordinary resolutions approving the Continuing Connected Transactions and the refreshment of general mandate to issue additional TOM Shares were duly passed at the extraordinary general meeting (“EGM”) of TOM held on 5th August, 2003.

The Board also confirms that the amount for each Continuing Connected Transaction up to the date of the Independent Shareholders’ approval did not exceed the de minimus threshold under Rule 20.25(3) of the GEM Listing Rules.

By Order of the Board
TOM.COM LIMITED
Angela Mak
Company Secretary

Hong Kong, 5th August, 2003

This announcement, for which the Directors of TOM collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to TOM. The Directors of TOM, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of TOM at www.tomgroup.com.