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This announcement, for which the directors of Kingdee International Software Group Company Limited (the “Company”, and together with its subsidiaries, the “Group”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading; there are no other matters the omission of which would make any statement in this announcement misleading; and all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

KINGDEE

KINGDEE INTERNATIONAL SOFTWARE GROUP COMPANY LIMITED

金蝶國際軟件集團有限公司

(incorporated in the Cayman Islands with limited liability)

CLARIFICATION ANNOUNCEMENT

Summary

This announcement is to clarify newspaper articles published on 12th August, 2003 in relation to the Company.

This announcement is made at the request of the Stock Exchange of Hong Kong Limited.

The board of directors of the Company refers to newspaper articles published on 12th August, 2003 on Oriental Daily and Wen Wei Po (the “Articles”) regarding the Group’s turnover being expected to reach USD500 million by 2010.

The Company wants to clarify that the expected turnover of USD500 million to be achieved in 2010 is only a long-term target of the Group. Therefore, the board of directors of the Company considers that the information contained in the Articles, does not constitute a profit forecast and does not constitute notifiable transaction pursuant to Chapters 19 or 20 of the GEM Listing Rules or under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which are or may be of price-sensitive nature.

On behalf of the Board
Kingdee International Software Group Company Limited
Xu Shao Chun
Chairman

Shenzhen, The People’s Republic of China, 12th August, 2003

This announcement will remain on the GEM Website at www.hkgem.com on the “Latest Company Announcements” page for 7 days from the date of its posting and the website of the Company at www.kingdee.com.