

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.*



**GP NanoTechnology Group Limited**  
**廣平納米科技集團有限公司\***  
*(Incorporated in Bermuda with limited liability)*

**ANNOUNCEMENT**

**Summary**

This announcement is made at the request of the SFC in relation to the Company's Announcement. In breach of Rule 12.1 of the Takeovers Code the Announcement was published by the Company without first having sought confirmation from the SFC that it has no further comments thereon. The Company has apologized and undertaken to the SFC to attend to all future matters in relation to the Takeovers Code in a more cautious manner.

This announcement is made at the request of The Securities and Futures Commission ("the SFC") in relation to the Company's announcement dated 20 August 2003 (the "Announcement"). In breach of Rule 12.1 of The Codes on Takeovers and Mergers (the "Takeovers Code") the Announcement was published by the Company without first having sought confirmation from the SFC that it has no further comments thereon.

The Company has made a submission to the SFC on 21 August 2003 and admitted that the breach was caused by an inadvertent oversight. The Company has apologized and undertaken to the SFC to attend to all future matters in relation to the Takeovers Code in a more cautious manner.

Meanwhile, shareholders are recommended not to take any action before the issue by the Company of a circular in response to the voluntary conditional offer by Right Field Holdings Limited.

By Order of the Board  
**Ong Hong Hoon**  
Executive Director

Hong Kong, 21 August 2003

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:— (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.gpnano.com](http://www.gpnano.com).*

*\* For identification purpose only*