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## TOM.COM LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

### CLARIFICATION ANNOUNCEMENT

The Directors wish to clarify the Articles appearing in certain newspapers regarding the proposed acquisition of interest in LTWJi by TOM.

TOM confirms that it is finalising the terms of the Acquisition (including the consideration) between the parties but the parties have not yet entered into the definitive agreement in respect of the Acquisition. If the definitive agreement is signed, an announcement will be issued by TOM detailing the terms of the Acquisition.

**As the Acquisition has not yet been consummated, the shareholders of TOM and the public investors are advised to exercise caution when dealing in the shares of TOM.**

The directors (the “Directors”) of TOM.COM LIMITED (“TOM”) refer to certain press articles (the “Articles”) appearing in certain newspapers regarding the proposed acquisition (the “Acquisition”) by TOM of a company, wholly-owned by its substantial shareholder Ms. Chau Hoi Shuen, of its interest in Beijing Leitingwuji Network Technology Company Limited (北京雷霆無極網路科技有限公司) (“LTWJi”).

TOM confirms that it is finalising the terms of the Acquisition (including the consideration) between the parties but the parties have not yet entered into the definitive agreement in respect of the Acquisition. The Acquisition, if finalised, may constitute a notifiable transaction of TOM.

If the definitive agreement is signed, an announcement will be issued by TOM detailing the terms of the Acquisition.

**As the Acquisition has not yet been consummated, the shareholders of TOM and the public investors are advised to exercise caution when dealing in the shares of TOM.**

By Order of the Board  
**TOM.COM LIMITED**  
**Angela Mak**  
Company Secretary

Hong Kong, 15<sup>th</sup> September, 2003

*This announcement, for which the Directors of TOM collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Tom. The Directors of TOM, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of TOM at [www.tomgroup.com](http://www.tomgroup.com).*