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This notice is for information purpose only and does not constitute any invitation or offer to acquire, purchase or subscribe for shares or other securities of Goldigit Atom-tech Holdings Limited (the “Company”).



GOLDIGIT ATOM-TECH HOLDINGS LIMITED

金澤超分子科技控股有限公司*

(incorporated in the Cayman Islands with limited liability)

**LISTING BY WAY OF INTRODUCTION
OF THE ENTIRE ISSUED SHARE CAPITAL
OF GOLDIGIT ATOM-TECH HOLDINGS LIMITED
COMPRISING 1,699,860,000 SHARES
OF HK\$0.05 EACH
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Stock code: 2362

Joint-sponsors



China Everbright Capital Limited



**MasterLink Securities (Hong Kong)
Corporation Limited**

Application has been made to the Stock Exchange for the listing of, and permission to deal in, the shares of HK\$0.05 each in the share capital of the Company (the “Shares”) on the main board of the Stock Exchange (“Main Board”). Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board and the continue compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System (“CCASS”) once the dealings in the Shares on the Main Board commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on 27th October, 2003. The listing of the Shares on the Main Board is by way of introduction and there are no Shares being issued or sold for the listing.

Copies of the listing document of the Company dated 29th September, 2003 issued in accordance with the requirements under the Rules Governing the Listing of Securities on the Stock Exchange will be available for information purpose only during normal business hours from 29th September, 2003 up to and including 14th October, 2003 at the offices of China Everbright Capital Limited at 40th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong and MasterLink Securities (Hong Kong) Corporation Limited at Unit 2603, 26th Floor, The Center, 99 Queen's Road Central, Central, Hong Kong.

Hong Kong, 29th September, 2003

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at "www.hkgem.com" on the "Latest Company Announcements" page for at least seven days from the day of its posting and the website of the Company at "www.goldigit.com".

** for identification purpose only*