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**IN THE GRAND COURT OF THE CAYMAN ISLANDS
CAUSE NO. 585 OF 2003**

IN THE MATTER OF iLINK HOLDINGS LIMITED

AND

**IN THE MATTER OF
THE COMPANIES LAW (2003 REVISION) OF THE CAYMAN ISLANDS**

NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that, by an order dated September 30, 2003 (the “Order”) made in the above matters, the Grand Court of the Cayman Islands (the “Court”) has directed a meeting (the “Meeting”) to be convened of the holders of ordinary shares of HK\$0.02 each in the issued share capital of iLink Holdings Limited (“iLink”) other than those of such shares beneficially owned by Media Touch Group Limited for the purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement proposed to be made between iLink and the holders of the Scheme Shares (as defined in the scheme of arrangement hereinafter mentioned (the “Scheme”)) and that the Meeting will be held at Hoi Yat Heen, 3rd Floor, Harbour Plaza North Point, 665 King’s Road, North Point, Hong Kong on Wednesday, October 29, 2003, at 10:30 a.m. at which place and time all such holders of ordinary shares of HK\$0.02 each in the issued share capital of iLink are requested to attend.

A copy of the Scheme and a copy of an explanatory statement explaining the effect of the Scheme are incorporated in the document of which this Notice forms part.

The above-mentioned holders of ordinary shares of HK\$0.02 each in the issued share capital of iLink may vote in person at the Meeting or they may appoint one or more proxies (who must be an individual), whether a member of iLink or not, to attend and vote in their stead.

In the case of joint holders, the vote of the most senior holder who tenders a vote, whether personally or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s), and, for this purpose, seniority will be determined by the order in which the names of the joint holders stand in the register of members of iLink in respect of the relevant joint holding.

It is requested that forms appointing proxies be lodged with the principal place of business of iLink in Hong Kong, by hand or by post, at 56th Floor, The Center, 99 Queen's Road Central, Hong Kong or by facsimile at number 2218 2288 (marked for the attention of "The Company Secretary") not less than 48 hours before the time appointed for the Meeting, but if forms are not so lodged they may be handed to the chairman of the Meeting at the Meeting.

By the Order, the Court has appointed Professor Cheng Kai Ming, a director of iLink, or failing him, any other person who is a director of iLink as at the date of the Order to act as the chairman of the Meeting and has directed the chairman of the Meeting to report the results thereof to the Court.

The Scheme will be subject to a subsequent application seeking the sanction of the Court.

Dated October 6, 2003.

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This announcement, for which the directors of iLink (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to iLink. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days from the date of its publication and on iLink's website at www.iLink.net.

* *For identification purpose only*