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SINO BIOPHARMACEUTICAL LIMITED

中國生物製藥有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

The board of directors (the “Board”) of Sino Biopharmaceutical Limited (the “Company”) hereby announces that a meeting of the Board will be held at 6th Floor, Golden Bridge Building, No. 1A Jianguomenwai Daijie, Beijing, PRC on Thursday, 6th November, 2003 at 4:00 p.m. for the following purposes:

1. to consider and approve the unaudited consolidated results of the group (the “Group”) comprising the Company and its subsidiaries for the nine months ended 30th September, 2003 and approve the announcement of the third quarterly unaudited consolidated results of the Group to be published on the GEM website; and
2. to transact any other business.

By Order of the Board
Sino Biopharmaceutical Limited
Yu Chau Ling
Company Secretary

Hong Kong, 27th October, 2003

This announcement will remain on the GEM website with the domain name of www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting.