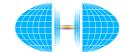
The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement, for which the directors of Henderson Cyber Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Henderson Cyber Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



hendersoncyber HENDERSON CYBER LIMITED

恒基數碼科技有限公司\*

(Incorporated in the Cayman Islands with limited liability)

## RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29TH OCTOBER, 2003

The Board is pleased to announce that the special resolution to approve the amendments to the Articles of Association of the Company was duly passed at the annual general meeting of the Company held on 29th October, 2003.

Henderson Cyber Limited (the "Company") has made an announcement on 16th September, 2003 and issued a circular dated 27th September, 2003 in relation to the proposed amendments to its Articles of Association of the Company.

The board of directors of the Company (the "Board") is pleased to announce that the special resolution to approve the amendments to the Articles of Association of the Company was duly passed at the annual general meeting of the Company held on 29th October, 2003.

By Order of the Board John Yip Ying Chee Secretary

Hong Kong, 29th October, 2003

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the day of its posting and on the Company's website at www.hendersoncyber.com.

<sup>\*</sup> for identification purposes only