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hendersoncyber

HENDERSON CYBER LIMITED

恒基數碼科技有限公司*

(Incorporated in the Cayman Islands with limited liability)

**RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 29TH OCTOBER, 2003**

The Board is pleased to announce that the special resolution to approve the amendments to the Articles of Association of the Company was duly passed at the annual general meeting of the Company held on 29th October, 2003.

Henderson Cyber Limited (the “Company”) has made an announcement on 16th September, 2003 and issued a circular dated 27th September, 2003 in relation to the proposed amendments to its Articles of Association of the Company.

The board of directors of the Company (the “Board”) is pleased to announce that the special resolution to approve the amendments to the Articles of Association of the Company was duly passed at the annual general meeting of the Company held on 29th October, 2003.

By Order of the Board
John Yip Ying Chee
Secretary

Hong Kong, 29th October, 2003

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website at www.hendersoncyber.com.

* *for identification purposes only*