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TOM.COM LIMITED

(Incorporated in the Cayman Islands with limited liability)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

AND

COMPLETION OF VERY SUBSTANTIAL ACQUISITION INVOLVING THE ISSUE OF SHARES AND CONNECTED TRANSACTIONS

Proposed acquisition of 100% of the issued share capital of Puccini International Limited

At the EGM of the Company held on 19 November 2003, the ordinary resolutions proposed to approve the Puccini Acquisition and the Continuing Connected Transactions were duly passed by the independent Shareholders by way of poll.

The Board is pleased to announce that completion of the Puccini Acquisition took place on 19 November 2003.

Reference is made to the announcements of the Company dated 25 September 2003, 15 October 2003 and 29 October 2003 in respect of the Puccini Acquisition and the announcement of the Company dated 3 November 2003 in respect of the Continuing Connected Transactions (collectively referred to as the “Announcements”) and the circular of the Company dated 3 November 2003 (“Circular”) in respect of the Puccini Acquisition and the Continuing Connected Transactions. Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

Results of the EGM

The Board is pleased to announce that the ordinary resolutions approving the Puccini Acquisition and the Continuing Connected Transactions were duly passed by the independent Shareholders at the extraordinary general meeting (“EGM”) of the Company held on 19 November 2003 by way of poll.

Completion

As all the Conditions have been fulfilled, the Board is pleased to announce that completion of the Puccini Acquisition took place on 19 November 2003.

By Order of the Board
TOM.COM LIMITED
Angela Mak
Company Secretary

Hong Kong, 19 November 2003

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.tomgroup.com.