

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were the written consents referred to in the paragraph headed “Consents of experts” in Appendix V to this prospectus, a statement of the adjustments made by PKF in arriving at the figures set out in their accountants’ report and giving their reasons therefor and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin Brown & Wood, 49th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (i) the memorandum and articles of association of the Company;
- (ii) the accountants’ report on the Group prepared by PKF, the text of which is set out in Appendix I to this prospectus, together with the related statement of adjustments;
- (iii) the audited financial statements as have been prepared for Nataki for each of the two years ended 31st December, 2002 and the eight months ended 31st August, 2003;
- (iv) the full valuation report relating to the property interests of the Group prepared by American Appraisal China Limited, of which the text of the letter and summary of valuation is set out in Appendix III to this prospectus;
- (v) the letter of advice prepared by Appleby Spurling & Kempe referred to in the section headed “General” in Appendix IV to this prospectus summarising certain aspects of the Cayman Islands company law;
- (vi) the Companies Law;
- (vii) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus;
- (viii) the written consents referred to in the paragraph headed “Consents of experts” in Appendix V to this prospectus;
- (ix) the service contracts referred to in the paragraph headed “Particulars of service contracts” in Appendix V to this prospectus;

- (x) the rules of the Share Option Scheme;
- (xi) the rules of the Pre-IPO Share Option Scheme; and
- (xii) a full list of the persons who have been conditionally granted options to subscribe for Shares under the Pre-IPO Share Option Scheme, containing all the relevant details as required under paragraph 10 of the Third Schedule to the Companies Ordinance, as referred to in the paragraphs headed “A summary of the principal terms of the Pre-IPO Share Option Scheme” and “Outstanding options under the Pre-IPO Share Option Scheme” in Appendix V to this prospectus.