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GP NanoTechnology Group Limited
廣平納米科技集團有限公司*
(Incorporated in Bermuda with limited liability)

CLARIFICATION ANNOUNCEMENT

This announcement is made with reference to the announcements (the “Announcements”) of GP NanoTechnology Group Limited (the “Company”) dated 25 November 2003, 11 December 2003, 15 December 2003, 30 December 2003, 5 January 2004 in relation to the Special General Meetings (the “SGMs” and each a “SGM”) held on 29 December 2003 and to be held on 7 January 2004.

Pursuant to the Announcements, and despite the uncertainty regarding the validity of the SGMs held on 29 December 2003 and to be held on 7 January 2004, the Company will convene its SGM on 7 January 2004 as scheduled.

Shareholders of the Company are advised to take notice of the aforesaid uncertainty and the uncertainty regarding potential change in board control of the Company.

By Order of the Board
Fung Chiu
Chairman

Hong Kong, 6 January 2004

This announcement, for which the directors of the Company, excluding Mr. Kwong Chun Kau who cannot be contacted and the directors purportedly appointed on 29 December 2003, collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the

Company, excluding Mr. Kwong Chun Kau who cannot be contacted and the directors purportedly appointed on 29 December 2003, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:— (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and on the Company’s website at www.gpnano.com.

** For identification purpose only*