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hendersoncyber

HENDERSON CYBER LIMITED

恒基數碼科技有限公司*

(Incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT OF BOARD MEETING

The board of directors (the “Board”) of Henderson Cyber Limited (the “Company”) hereby announces that a meeting of the Board will be held on 12th February, 2004 (Thursday) at 4:30 p.m. for the following purposes:-

1. To consider and approve the half-yearly results of the Group, comprising the Company and its subsidiaries, for the six months ended 31st December, 2003 and approve the draft announcement of the half-yearly results to be published on the GEM website and the Company’s website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board
John Yip Ying Chee
Secretary

Hong Kong, 30th January, 2004

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website at www.hendersoncyber.com.

* *for identification purposes only*