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This announcement, for which the directors of Riverhill Holdings Limited (the “directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Riverhill Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



RIVERHILL HOLDINGS LIMITED

山河控股有限公司*

(incorporated in Cayman Islands with limited liability)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the “**Board**”) of Riverhill Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit 201, Million Fortune Ind. Centre, 34-36 Chai Wan Kok Street, Tsuen Wan, N.T., Hong Kong on 12th February 2004 at 4:00 p.m. for the following purposes:

- (1) to consider and approve the un-audited financial statements of the Company and its subsidiaries for the period from 1st July 2003 to 31st December 2003 and approve the draft announcement of this half-yearly results to be published on the GEM website and a summary of such information to be published on the news dissemination system of the Stock Exchange of Hong Kong Limited;
- (2) to consider the payment of a interim dividend, if any;
- (3) to consider the closure of the Register of Members, if necessary;
- (4) to transact any other business.

By Order of the Board
Riverhill Holdings Limited
Ng Kay Kwok
Director

Hong Kong, 2nd February 2004

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from its date of publication.

* for identification purpose only