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GP NanoTechnology Group Limited

廣平納米科技集團有限公司*

(Incorporated in Bermuda with limited liability)

NOTICE OF BOARD MEETING

The board of directors (the “**Board**”) of GP NanoTechnology Group Limited (the “**Company**”) hereby announces that a meeting of the Board held at Unit 8A, Wah Kit Commercial Centre, 302 Des Voeux Road, Hong Kong on 11 March 2004 Thursday at 4:00pm for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the nine months ended 30 September 2003 (“**Third Quarterly Results**”) and to approve the draft announcement of the Third Quarterly Results to be published on the GEM website at www.hkgem.com;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By Order of the Board

Fung Chiu

Executive Director

Hong Kong, 1 March 2004

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors of the company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:— (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting and on the Company’s website at www.gpnano.com.

** For identification only*