

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Wanasports Holdings Limited

Stock code (ordinary shares): 8020

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 March 2004.

A. General

Place of incorporation	:	Cayman Islands
Date of initial listing on GEM	:	11 December 2001
Name of Sponsor(s)	:	DBS Asia Capital Limited
Names of directors	:	<i>Executive Directors</i> Mr. Wan Chi Keung Mr. Koh Ee Woon John Mr. Chiang Wee Tiong Ms. Luk Siu Hung
	:	<i>Independent Non-Executive Directors</i> Mr. Terry Ian Butcher Mr. Kan Wing Fei Terry Mr. Vincent Yu

Name(s) of substantial shareholder(s) : (i) Charming Heart Limited, a company incorporated in the British Virgin Islands with limited liability and beneficially owned as to 90% and 10% by Mr. Wan Chi Keung and Ms. Yim Wai Ling Catherina respectively. Charming Heart Limited holds 161,756,000 shares (representing approximately 31.87% shareholding) in the Company;

(ii) Even More Profits Limited, a company incorporated in the British Virgin Islands with limited liability and beneficially wholly owned by Mr. Chiang Wee Tiong. Even More Profits Limited holds 124,990,000 shares (representing approximately 24.62% shareholding) in the Company;

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31 March

Registered address : Ugland House
P. O. Box 309
George Town
Grand Cayman
Cayman Islands

Head office and principal place of business : 22nd Floor, Onfem Tower
29 Wyndham Street
Central
Hong Kong

Web-site address (if applicable) : *www.wanasports.net*

Share registrar : *Principal share registrar and transfer office*
Bank of Butterfield International (Cayman) Ltd.
Butterfield House
Fort Street
P. O. Box 705
George Town
Grand Cayman
Cayman Island

: *Hong Kong branch share registrar and transfer office*
Hong Kong Registrars Limited
Rooms 1712-1716
17/F Hopewell Centre
183 Queens Road Central
Hong Kong

Auditors : Graham H. Y. Chan & Co
Certified Public Accountants
Unit 1, 15th floor, The Center
99 Queen's Road Central
Hong Kong

B. Business activities

The Company and its subsidiaries (together the "Group") are principally engaged in the design, sourcing and distribution of sportswear and casualwear garment products. It is the Group's strategy to distribute its products under the brand name *Wanasports* and other brand names through local and overseas franchisees.

C. Ordinary shares

Number of ordinary shares in issue : 507,600,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 8,000 shares

Name of other stock exchange(s)
on which ordinary shares
are also listed : Nil

D. Warrants

Stock code : Not applicable

Board lot size : Not applicable

Expiry date : Not applicable

Exercise price : Not applicable

Conversion ratio : Not applicable

*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding : Not applicable

No. of shares falling to be issued
upon the exercise of
outstanding warrants : Not applicable

E. Other securities

There are no other securities of the Company in issue.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wan Chi Keung
Director

Koh Ee Woon John
Director

Chiu Chun Hung
Director

Luk Siu Hung
Director

Terry Ian Butcher
Director

Kan Wing fei Terry
Director

Vincent Yu
Director