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TOM Group Limited

TOM集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

CHANGE OF COMPANY NAME

The Change of Name takes effect from 23rd February, 2004.

Shares of the Company will be traded under the new name of “TOM GROUP” in English and “TOM 集團” in Chinese on GEM with effect from 4th March, 2004.

Reference is made to the announcement of the Company dated 29th January, 2004 and 23rd February, 2004 (collectively the “Announcements”) and the circular of the Company dated 30th January, 2004 (the “Circular”) in respect of the Change of Name. Unless otherwise defined herein, terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

Change of company name

The Change of Name takes effect from 23rd February, 2004. The certificate of incorporation on change of name was issued by the Registrar of Companies in the Cayman Islands on 24th February, 2004 and was received by the Company on 27th February, 2004.

Trading arrangements

As stated in the Circular, the Change of Name will not in any way affect any of the rights of any shareholders of the Company. All existing share certificates in issue bearing the present name of the Company will continue to be evidence of title to the shares of HK\$0.10 each in the Company and will continue to be valid for trading, settlement and registration purposes. Accordingly, there will not be any arrangement for free exchange of existing share certificates for new share certificates under the new name.

Shares of the Company will be traded under the new name of “TOM GROUP” in English and “TOM 集團” in Chinese on GEM with effect from 4th March, 2004.

By Order of the Board
TOM GROUP LIMITED
Angela Mak
Company Secretary

Hong Kong, 1st March, 2004

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.tomgroup.com.

** for identification purpose*