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## TOM Group Limited

TOM集團有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

### ANNOUNCEMENT

The board of directors (the “Board”) of TOM Group Limited (“TOM”) hereby announces that a meeting of the Board will be held at the Board Room, 48<sup>th</sup> Floor, The Center, 99 Queen’s Road Central, Central, Hong Kong on Wednesday, 17<sup>th</sup> March, 2004 at 9:30 a.m. for the following purposes:-

1. To consider and approve the audited final results of TOM and its subsidiaries for the year ended 31<sup>st</sup> December, 2003 and approve the draft announcement in respect of the final results to be published on the GEM website and the website of TOM;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the time and venue of the forthcoming annual general meeting of the members of TOM; and
5. To transact any other business.

By Order of the Board  
**TOM GROUP LIMITED**  
**Angela Mak**  
*Company Secretary*

Hong Kong, 5<sup>th</sup> March, 2004

*This announcement, for which the Directors of TOM collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to TOM. The Directors of TOM, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of TOM at [www.tomgroup.com](http://www.tomgroup.com).*

*\* for identification purpose*