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成都托普科技股份有限公司

Chengdu Top Sci-Tech Company Limited *

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8135)

NOTICE OF MEETING OF BOARD OF DIRECTORS

The board of directors (the "Board") of Chengdu Top Sci-Tech Company Limited (the "Company") hereby announces that a meeting of the Board will be held at Top Technology City, Tu Qiao Industrial Development Zone, Jin Niu District, Chengdu, the PRC on Thursday, 13 May 2004 at 3:30 p.m. for the following purposes:

- 1 To consider and approve the unaudited quarterly results of the Company and its subsidiaries for the three months ended 31 March 2004 and to approve the draft announcement of the quarterly results to be published on the GEM website;
- 2 To consider and approve the contents of the First Quarterly Report 2004;
- 3 To consider the payment of an interim dividend, if any;
- 4 To consider the closure of the Register of Members, if necessary; and
- 5 To transact any other business.

By Order of the Board
Li Zheng Bin
Chairman

The Board comprises of:

Mr. Li Zheng Bin (*Executive Director*)

Ms. Ma Jun (*Executive Director*)

Mr. Fan Jing Ru (*Executive Director*)

Mr. Chen Zhong Hao (*Executive Director*)

Mr. Huang Wei Bin (*Non-executive Director*)

Professor Yang Ji Ke (*Independent Non-executive Director*)

Professor Wang Ming Dong (*Independent Non-executive Director*)

Ms. Xiao Bin (*Independent Non-executive Director*)

Chengdu, the PRC, 3 May 2004

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its publication.

** For identification purpose only*