

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name: Wanasports Holdings Limited**

**Stock code (ordinary shares): 8020**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May 2004.

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 11 December 2001

Names of directors: : *Executive Directors*  
Mr. Wan Chi Keung  
Mr. Koh Ee Woon John  
Mr. Chiang Wee Tiong  
Ms. Luk Siu Hung

*Independent Non-Executive Directors*  
Mr. Terry Ian Butcher  
Mr. Vincent Yu

Name(s) of substantial shareholder(s) : (i) Charming Heart Limited, a company incorporated in the British Virgin Islands with limited liability and beneficially owned as to 90% and 10% by Mr. Wan Chi Keung and Ms. Yim Wai Ling Catherina respectively. Charming Heart Limited holds 161,756,000 shares (representing approximately 31.87% shareholding) in the Company;

(ii) Even More Profits Limited, a company incorporated in the British Virgin Islands with limited liability and beneficially wholly owned by Mr. Chiang Wee Tiong. Even More Profits Limited holds 124,990,000 shares (representing approximately 24.62% shareholding) in the Company;

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31 March

Registered address : Ugland House  
P. O. Box 309  
George Town  
Grand Cayman  
Cayman Islands

Head office and principal place of business : 22nd Floor, Onfem Tower,  
29 Wyndham Street,  
Central,  
Hong Kong

Web-site address (if applicable) : *www.wanasports.net*

Share registrar : *Principal share registrar and transfer office*  
Bank of Butterfield International (Cayman) Ltd.  
Butterfield House  
Fort Street  
P. O. Box 705  
George Town  
Grand Cayman  
Cayman Island

: *Hong Kong branch share registrar and transfer office*  
Hong Kong Registrars Limited  
Rooms 1712-1716,  
17/F Hopewell Centre,  
183 Queens Road Central,  
Hong Kong

Auditors : Graham H. Y. Chan & Co  
Certified Public Accountants  
Unit 1, 15th floor, The Center,  
99 Queen's Road Central  
Hong Kong

## **B. Business activities**

The Company and its subsidiaries (together the "Group") are principally engaged in the design, sourcing and distribution of sportswear and casualwear garment products. It is the Group's strategy to distribute its products under the brand name *Wanasports* and other brand names through local and overseas franchisees.

## **C. Ordinary shares**

Number of ordinary shares in issue : 507,600,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 8,000 shares

Name of other stock exchange(s)  
on which ordinary shares are  
also listed : Nil

## **D. Warrants**

Stock code : Not applicable

Board lot size : Not applicable

Expiry date : Not applicable

Exercise price : Not applicable

Conversion ratio : Not applicable

*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

No. of warrants outstanding : Not applicable

No. of shares falling to be issued  
upon the exercise of  
outstanding warrants : Not applicable

**E. Other securities**

There are no other securities of the Company in issue.

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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**Wan Chi Keung**  
*Director*

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**Koh Ee Woon John**  
*Director*

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**Chiang Wee Tiong**  
*Director*

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**Luk Siu Hung**  
*Director*

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**Terry Ian Butcher**  
*Director*

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**Vincent Yu**  
*Director*