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SUPERDATA SOFTWARE HOLDINGS LIMITED
(速 達 軟 件 控 股 有 限 公 司) *

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8263)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Company's announcement regarding the unusual increase in the trading volume of the shares of Superdata Software Holdings Limited (the "Company") dated 13 May, 2004 (the "Announcement"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors of the Company (the "Board") would like to clarify that, further to updated information provided by IDG Technology Venture Investment, Inc. ("IDGVC"), IDGVC, the single largest shareholder of the Company, did not increase and remain unchanged in its approximately 21.50% shareholding interests in the Company on 13 May, 2004. In fact, the 15,000,000 shares, representing 3.75% of the total issued share capital, of the Company (the "Shares") were acquired on the market at the average price of HK\$0.49 per Share by IDG Technology Venture Investments, LP ("IDG LP"), a limited partnership established under the laws of the State of Delaware in June 2000 by IDGVC and, the general partner, IDG Technology Venture Investments, LLC. IDGVC is merely a limited partner of IDG LP and therefore does not have control over IDG LP. IDG LP did not hold any interests in the Company before the purchase of the Shares.

Made by the order of the Board (which includes (i) the executive directors, Mr. Cen Anbin, Mr. Zou Qixiong and Mr. Lin Gang and (ii) the non-executive directors, Mr. Zhou Quan, Mr. Lin Dongliang, Mr. Jiao Shuge and Mr. Wang Lin and (iii) the independent non-executive directors, Dr. Lo Wing Yan, William, JP and Mr. Sun Tak Dee, Teddy), the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board of
Superdata Software Holdings Limited
Cen Anbin
Chairman

Hong Kong, 31 May, 2004

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the

* For identification purposes only

purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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