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SUPERDATA SOFTWARE HOLDINGS LIMITED

(速 達 軟 件 控 股 有 限 公 司) *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8263)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

We have noted the recent increase in the trading volume of the shares of Superdata Software Holdings Limited (the “Company”) on 3 June, 2004 and wish to state that we are not aware of any reasons for such increase save that the Company has been informed that Heptad Ventures Limited increased its shareholding interests in the Company from approximately 3.28% to 6.53% by acquiring 13,000,000 shares in the Company (the “Shares”) on the market at the average price of HK\$0.49 per Share.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”), neither is the board of directors of the Company (the “Board”) aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of price-sensitive nature.

Made by the order of the Board (which includes (i) the executive directors, Mr. Cen Anbin, Mr. Zou Qixiong and Mr. Lin Gang and (ii) the non-executive directors, Mr. Zhou Quan, Mr. Lin Dongliang, Mr. Jiao Shuge and Mr. Wang Lin and (iii) the independent non-executive directors, Dr. Lo Wing Yan, William, JP and Mr. Sun Tak Dee, Teddy), the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board of
Superdata Software Holdings Limited
Cen Anbin
Chairman

Hong Kong, 3 June, 2004

* *For identification purposes only*

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the page of “Latest Company Announcements” on the GEM website for at least 7 days from the date of its posting.