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Kinetana International Biotech Pharma Limited

健諾國際生化科技藥業有限公司

(incorporated in the Cayman Islands with limited liability)

(stock code: 8031)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Kinetana International Biotech Pharma Limited (the “Company”) announces that a meeting of the Board will be held at Room 112, Hong Kong Institute of Biotechnology, 2 Biotechnology Avenue, Shatin, Hong Kong, on 9 July 2004 at 9:30 a.m. to consider and, if appropriate, approve:

1. the unaudited consolidated first quarterly results of the Company and its subsidiaries (the “Group”) for the three months ended 31 May 2004 (the “First Quarterly Results”) and the preliminary announcement of the First Quarterly Results of the Group to be published on the GEM and the Company’s website;
2. the payment of a interim dividend, if any;
3. the closure of the Register of Members, if necessary;
4. any other businesses.

By Order of the Board

Kinetana International Biotech Pharma Limited
Tam Yun Kau

President and Chief Executive Officer

Hong Kong, 28 June 2004

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the Board comprises of (i) Dr. Tam Yun Kau and, Mr. Young Chiu Kit, Patrick who are executive Directors; (ii) Dr. Antoine A. Noujaim, Mr. Lee Chiu Kang, Mr. Tam Shong-Tak, David and Mr. Yeung Sui Leung who are non-executive Directors; and (iii) Mr. Chan Mo Po, Paul and Dr. Chan Wai Kit, Albert who are independent non-executive Directors.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the day of its posting and on the website of the Company at www.kinetana.com.