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SUPERDATA SOFTWARE HOLDINGS LIMITED **(速 達 軟 件 控 股 有 限 公 司) ***

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8263)

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

The board of directors (the “Board”) of Superdata Software Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 2004, 20th Floor, Gloucester Tower, The Landmark, Central, Hong Kong on August 12, 2004 at 3:30 p.m. for the following purposes:

1. To consider and approve the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended June 30, 2004 and approve the draft announcement in respect of the unaudited consolidated interim results to be published on the GEM website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business, if any.

By order of the Board
Cen Anbin
Chairman

Hong Kong, August 2, 2004

As of the date hereof, the executive directors of the Company are Mr. Zou Qixiong, Mr. Cen Anbin and Mr. Lin Gang; the non-executive directors of the Company are Mr. Zhou Quan, Mr. Lin Dongliang, Mr. Jiao Shuge and Mr. Wang Lin; and the independent non-executive directors of the Company are Dr. Lo Wing Yan, William, JP and Mr. Sun Tak Dee, Teddy.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication.

* For identification purposes only