



MEDIA NATION
INC.

MediaNation Inc.

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

CHANGES OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board of Directors of the Company (the “Board”) hereby announces that Mr. Yuen Kam Sun (“Mr. Yuen”) has tendered his resignation as the company secretary, the authorised representative and the Chief Financial Officer of the Company with effect from 15 September 2004 for personal reasons. Mr. Yuen confirms that there is no disagreement with the Board, and that there are no matters that need to be brought to the attention of the shareholders of the Company.

Mr. Yuen has served as the company secretary, the authorised representative and the Chief Financial Officer of the Company for nearly four years and has provided valuable support and advice to the Company. The Board wishes to express its appreciation to Mr. Yuen for his contributions towards the Company during his term of appointment.

The Board further announces that Mr. Cheng Ka Chung (“Mr. Cheng”), the qualified accountant of the Company, has been appointed as the company secretary and the authorised representative of the Company with effect from 15 September 2004. Mr. Cheng holds a bachelor of arts degree in accountancy and a master of science degree in accountancy from the Hong Kong Polytechnic University. Mr. Cheng is a member of The Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants. Mr. Cheng has over 10 years experience in finance and accounting.

By Order of the Board
Cheng Ka Chung
Company Secretary

Hong Kong
15 September 2004

As at the date of this announcement, the Board comprises:

Executive Director

Mr. Chu Chung Hong, Francis

Non-Executive Directors

Mr. Sun Qiang, Chang

Mr. Cheung Leung Hong, Cliff

Ms. Ho Ming Yee

Mr. Cheng Cheung Lun, Julian

Independent Non-Executive Directors

Mr. Schöter, Johannes

Mr. Barry John Buttifant

Mr. Duck Young Song

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:-

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and,*
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.