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*This announcement, for which the directors of Riverhill Holdings Limited (the “directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Riverhill Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*



## **RIVERHILL HOLDINGS LIMITED**

**山河控股有限公司\***

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8127)**

### **DELAY IN APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR**

The board of directors of the Company (“the Directors”) regrets that the appointment of the third independent non-executive director (“INED”) with professional accounting background as required by the Rules Governing The Listing of Securities on The Growth Enterprise Market of the Stock Exchange of Hong Kong Limited will be delayed (“the Delay”). The latest date of making such appointment is 30th September 2004.

As the shares of the Company are still suspended from trading the Directors have experienced great difficulties in inviting competent professionals to join the Company as an INED and therefore causing the Delay.

The Directors will continue to take effort to invite suitable candidates to fill the post as an INED as soon as possible.

By Order of the Board  
**Riverhill Holdings Limited**  
**Ng Kay Kwok**  
*Director*

Hong Kong, 30th September 2004

\* *for identification purpose only*

*As at the date hereof, the executive directors of the Company are Mr. Ng Kay Kwok and Mr. Shum Sai; the independent non-executive directors of the Company are Mr. Chu Chi Kong, Francis and Mr. Cheung Kwok Chiu, Kris.*

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from its date of publication.*