

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Arcontech Corporation

**Stock code (ordinary shares):** 8097

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 November 2004.

#### A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 16 August 2000

Names of directors : **Executive Directors**  
(please distinguish between the status of directors – Executive, Non-Executive or Independent Non-Executive)  
Mr. TSOI Siu Ching, Leo  
Mr. Chan Kwok Choi

#### **Independent Non-Executive Directors**

Mr. LO Chi Ko  
Mr. HO Yung San  
Mr. ZHANG Jin Fu

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : Mr. TSOI Siu Ching, Leo ("Mr. Tsoi") is interested in 234,584,000 shares of the Company, representing approximately 28.61% of its entire issued share capital, through Upgrade Technology Limited, a company wholly-owned by Mr. Tsoi.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Satellite Devices Corporation

Financial year end date : 31 March

Registered address	: Uglan House, P. O. Box 309 George Town, Grand Cayman Cayman Islands, British West Indies
Head office and principal place of business	: Unit 5, 20/F, Jupiter Tower, Jupiter Street, North Point, Hong Kong
Web-site address (if applicable)	: www.arcon.com.hk
Share registrar	: Computershare Hong Kong Investor Services Limited Rooms 1901-1905, 19th Floor, Hopewell Centre 183 Queen's Road East, Hong Kong
Auditors	: Graham H.Y. Chan & Co. Unit 1, 15th Floor, The Center, 99 Queen's Road Central, Hong Kong

**B. Business activities**

The Group is an independent provider of solutions and innovations for semiconductor applications in a board range of 3C products (communication products, consumer electronics and computer peripherals). The Group utilises a combination of its semiconductor expertise, system-level product knowledge and its extensive IP design libraries to offer embedded software solutions for a wide range of semiconductor chips based on its customers' specification and product ideas. The Group also leverages its expertise, product ideas and innovations to initiate and implement its own product ideas and develops its own turnkey device solutions for intelligent electronic devices.

**C. Ordinary shares**

Number of ordinary shares in issue	: 820,000,000 shares
Par value of ordinary shares in issue	: HK\$0.10
Board lot size (in number of shares)	: 2,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

**D. Warrants**

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio	: N/A

*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

***E. Other securities***

There are no other securities of the Company in issue.

***Responsibility statement***

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed :

(Sd.) TSOI Siu Ching, Leo

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Tsoi Siu Ching, Leo  
*Director*

(Sd.) CHAN Kwok Choi

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Chan Kwok Choi  
*Director*

(Sd.) LO Chi Ko

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Lo Chi Ko  
*Director*

(Sd.) HO Yung San

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Ho Yung San  
*Director*

(Sd.) ZHANG Jin Fu

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Zhang Jin Fu  
*Director*