

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name :** *Sino Stride Technology (Holdings) Limited*

**Stock code (ordinary shares):** *8177*

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 November 2004.

#### **A. General**

Place of incorporation : *Cayman Islands*  
Date of initial listing on GEM : *29 July, 2002*  
Name of Sponsor(s) : *South China Capital Limited*

Names of directors :

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

: ***Executive Directors***  
*Mr. Chau Chit*  
*Mr. Wong Wai Tin*  
*Mr. Shen Yue*

*Non-executive Directors*  
*Mr. Wong Wai Kwan*  
*Mr. Ng Chong Khim*

***Independent non-executive Directors***  
*Mr. Cai Xiao Fu*  
*Mr. Shi Jian Jun*  
*Mr. Li Xiao Qiang, Richard*

Names of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company :

<i>Name</i>	<i>Number of Shares</i>	<i>Approximate percentage of the entire issued share capital</i>
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<i>Mega Start Limited (Note 1)</i>	<i>540,000,000</i>	<i>49.71</i>
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<i>Singapore Technologies Electronics Limited (Note 2)</i>	<i>216,000,000</i>	<i>19.88</i>
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*Notes: -*

*(1) Mega Start Limited is owned as to 50%, 30% and 20% by Mr. Chau Chit, Ms. Ting Hiu Wan (the spouse of Mr. Chau Chit) and Mr. Wong Wai Tin, respectively. Mr Wong Wai Tin personally hold 2,500,000 shares representing approximately 0.23% of the entire issued share capital.*

*(2) Singapore Technologies Electronics Limited is a wholly-owned subsidiary of Singapore Technologies Engineering Limited whose shares are listed on the Singapore Exchange Securities Trading Limited.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : *N/A*

Financial year end date : *31 December*

Registered address : *Century Yard  
Cricket Square  
Hutchins Drive  
P.O. Box 2681 GT  
George Town  
Grand Cayman  
British West Indies*

Head office and principal place of business : *Room 1208  
12th Floor  
Harcourt House  
39 Gloucester Road  
Wan Chai  
Hong Kong*

Web-site address (if applicable) : [http: www.sinostride.com](http://www.sinostride.com)  
Share registrar : **Principal share registrar and transfer office:**

*Bank of Butterfield International (Cayman) Ltd.  
Butterfield House  
Fort Street  
P.O. Box 705  
George Town  
Grand Cayman  
British West Indies*

**Hong Kong branch share registrar and transfer office:**

*Abacus Share Registrars Limited  
G/F Bank of East Asia Harbour View Centre  
56 Gloucester Road  
Wanchai  
Hong Kong*

Auditors : *Ernst & Young  
Certified Public Accountants  
15<sup>th</sup> Floor  
Hutchison House  
10 Harcourt Road  
Central  
Hong Kong*

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

*The Group is principally engaged in the development and provision of system integration solutions in the PRC. The Group's customers include government organizations, medical and health organizations, financial institutions, hotels and real estate developers. The principal system integration solutions provided by the Group are intelligent building system integration solutions and computer network system integration solutions. The Group is also engaged in the development and sale of system software, such as electronic hospital information system software and digital government system software.*

**C. Ordinary shares**

Number of ordinary shares in issue : *1,086,300,000 Shares*

Par value of ordinary shares in issue : *HK\$0.01*

Board lot size (in number of shares) : *10,000*

Name of other stock exchange(s) on which ordinary shares are also listed : *N/A*

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Share options granted and remain outstanding: *12,000,000 share option were granted by the Company on 27 August 2004 at the exercise price of HK\$0.34 per share and 9,790,000 share option remain outstanding as at the date of this form.*

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Mr. Chau Chit

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Mr. Wong Wai Tin

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Mr. Shen Yue

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Mr. Ng Chong Khim

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Mr. Wong Wai Kwan

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Mr. Cai Xiao Fu

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Mr. Shi Jian Jun

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Mr. Li Xiao Qiang, *Richard*