

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Loulan Holdings Limited**

Stock code (ordinary shares) : **8039**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11th November, 2004.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 12th August, 2002

Name of Sponsor(s) : TIS Securities (HK) Limited
Kim Eng Capital (Hong Kong) Limited

Continuing Sponsor : South China Capital Limited

Names of directors : *Executive Directors:*
(please distinguish the status of the Mr. Woo Hang Lung
directors -Executive, Non-Executive Mr. Zhu Zheng Ming
or Independent Non-Executive)

Non-executive Directors:
Mr. Junichi Goto

Independent non-executive Directors:
Mr. Yue Kwai Wa, Ken
Mr. Lau Chi Sun, Robbie
Mr. Wang Desheng

| Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | : Name | Number of Shares | % |
|--|---|-----------------------------|----------|
| | Mr. Woo Hang Lung | 163,125,000 | 40.78 |
| | New Dragon (No. 7) Investments Limited | 41,250,000 | 10.31 |
| | New Dragon Investments Limited | 41,250,000 | 10.31 |
| | Nomura China Venture Investments Fund Ltd. | 41,250,000(*) | 10.31 |
| | Nomura Holdings Inc. | 41,250,000(*) | 10.31 |
| | JAFCO Co., Ltd. | 41,250,000(*) | 10.31 |
| | China Enterprises Investment Fund | 41,250,000(*) | 10.31 |
| | Global Funds Trust Company | 41,250,000(*) | 10.31 |

(*) Deemed interests under the Securities (Disclosure of Interests) Ordinance.

Name(s) of company(ies) listed on GEM : n.a.
or the Main Board of the Stock Exchange
within the same group as the Company

Financial year end date : 31st December

Registered address : Century Yard
Cricket Square
Hutchins Drive
P.O. Box 2681 GT
George Town
Grand Cayman
British West Indies

Head office and principal : Hong Kong
place of business

Web-site address (if applicable) : n.a.

Share registrars : Principal:
Bank of Butterfield International (Cayman) Limited
Butterfield House
68 Fort Street
P.O. Box 705
George Town
Grand Cayman
Cayman Islands

Hong Kong:
Computershare Hong Kong Investor Services Limited
46th Floor, Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

Auditors : BDO McCabe Lo & Co

B. Business activities

The Company and its subsidiaries (the "Group") is principally engaged in the production, sale and distribution of alcoholic drinks in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue : 400,000,000 shares
Par value of ordinary shares in issue : HK\$0.01 per share
Board lot size (in number of shares) : 4,000 shares per board lot
Name of other stock exchange(s) on which ordinary shares are also listed : n.a.

D. Warrants

Stock code : n.a.
Board lot size : n.a.
Expiry date : n.a.
Exercise price : n.a.
Conversion ratio : n.a.
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding : n.a.
No. of shares falling to be issued upon the exercise of outstanding warrants : n.a.

E. Other securities

Share options : No share option has been granted.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Woo Hang Lung

Zhu Zheng Ming

Junichi Goto

Yue Kwai Wa, Ken

Lau Chi Sun, Robbie

Wang Desheng