

**FORMS RELATING TO LISTING**  
**Form F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : **DigiTel Group Limited**

**Stock code (ordinary shares)** : **8030**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of the 15 November 2004.

**A. General**

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 12 July 2000

Name of Sponsors : Not applicable

Names of directors : *Executive Directors*  
Mr. Lee Chuen Bit  
Mr. Hon Chak Sang

*Independent Non-Executive Directors*  
Mr. Ha Kee Choy  
Mr. Ho Chiu Kee  
Mr. Leung Ka Kui, Johnny

Name of substantial shareholder : Lit Cheong Holdings Limited  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : which is interested in 643,242,469 shares of the Company, representing 56.39% of the entire issued share capital of the Company

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address	:	Century Yard Cricket Square Hutchins Drive P.O. Box 2681 GT George Town Grand Cayman British West Indies
Head office and principal place of business	:	Room 1408A, 14 <sup>th</sup> Floor West Tower, Shun Tak Centre No. 168-200 Connaught Road Central Hong Kong
Website address	:	<a href="http://www.digitelgroup.com">http://www.digitelgroup.com</a>
Principal share registrar and transfer office	:	Bank of Butterfield International (Cayman) Limited P.O. Box 705 Butterfield House Fort Street George Town Grand Cayman Cayman Islands British West Indies
Hong Kong branch share registrar and transfer office	:	Abacus Share Registrars Limited G/F Bank of East Asia Harbour View Centre 56 Gloucester Road, Wanchai, Hong Kong
Auditors	:	Graham H.Y. Chan & Co. Certified Public Accountants Unit 1, 15/F., The Center, 99 Queen's Road Central, Hong Kong

**B. Business activities**

The Group is principally engaged in the provision of system integration service and trading of network equipment in Hong Kong and the PRC.

**C. Ordinary shares**

Number of ordinary shares in issue	:	1,140,730,792 shares
Par value of ordinary shares in issue	:	HK\$0.10
Board lot size (in number of shares)	:	2,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

**D. Warrants**

Nil.

**E. Other securities**

Details of any other securities in issue.

*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

Nil.

### **Responsibility Statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading and that there are no matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Mr. Lee Chuen Bit  
*Executive Director*

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Mr. Hon Chak Sang  
*Executive Director*

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Mr. Ha Kee Choy  
*Independent Non-Executive Director*

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Mr. Ho Chiu Kee  
*Independent Non-Executive Director*

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Mr. Leung Ka Kui, Johnny  
*Independent Non-Executive Director*