

## APPENDIX 5

### Forms Relating to Listing

#### Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited (the "Stock Exchange") takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : **Eco-Tek Holdings Limited**

**Stock code (ordinary shares)** : **8169**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange. These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of : 10 December 2004

#### **A. General**

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 5 December 2001

Name of Sponsor(s) : N/A

Names of directors : Executive Directors  
Pau Kwok Ping  
Shah Tahir Hussain  
Han Ka Lun

Non-executive Directors  
Lui Sun Wing  
Young Meng Cheung Andrew

Independent Non-executive Directors  
Chan Siu Ping Rosa  
Takeuchi Yutaka  
Ni Jun  
Hui Wai Man Shirley

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<u>Shareholder</u>	<u>No. of shares</u>	<u>% of issued share capital</u>
		Team Drive Ltd. (NB1)	299,341,200	54.15%
		Wide Sky Management Ltd. (NB1)	299,341,200	54.15%
		Cititrust (Cayman) Ltd. (NB1)	299,341,200	54.15%
		Advanced New Technology Ltd. (NB2)	80,680,800	14.59%
		The Hong Kong Polytechnic University (NB2)	80,680,800	14.59%

Notes :

1. *Team Drive Limited is wholly-owned by Wide Sky Management Limited, being the trustee of a unit trust of which the entire issued units are held by Cititrust (Cayman) Limited, a discretionary trust founded by Dr. Chiang Lily, a former executive director of the Company, and the beneficiaries of which are Dr. Chiang Lily's children and certain charitable objects.*
2. *The entire issued share capital of Advance New Technology Limited is beneficially owned by The Hong Kong Polytechnic University.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 October
Registered address	:	Century Yard, Cricket Square, Hutchins Drive, P.O. Box 2681GT, George Town, Grand Cayman, Cayman Islands, British West Indies
Head office and principal place of business	:	Unit 5, 11/F Westlands Centre, 20 Westlands Road, Quarry Bay, Hong Kong
Web-site address (if applicable)	:	www.eco-tek.com.hk
Share registrar	:	Tengis Limited G/F, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong
Auditors	:	Grant Thornton

## **B. Business activities**

The Group is principally engaged in the research and development, sales and marketing of innovative environmental protection related products and other ancillary services. It is the mission of the Group to

become one of the leading providers of environmental protection related products and ancillary services in Hong Kong and overseas market.

**C. Ordinary shares**

Number of ordinary shares in issue	:	552,800,000
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

**D. Warrants** : N/A

**E. Other securities** : Shares which may fall to be issued upon exercise of options granted under the Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme (as defined in the prospectus of the Company dated 27 November 2001)

Summary of share options granted and outstanding under :-

Pre-IPO Share Option Scheme	:	96,740,000
Post-IPO Share Option Scheme	:	3,000,000

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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Pau Kwok Ping

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Shah Tahir Hussain

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Han Ka Lun

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Lui Sun Wing

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Young Meng Cheung Andrew

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Chan Siu Ping Rosa

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Takeuchi Yutaka

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Ni Jun

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Hui Wai Man Shirley