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## Media Partners International Holdings Inc.

媒體伯樂集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)

Stock Code : 8072

### POLL VOTING RESULTS

AT

### AN EXTRAORDINARY GENERAL MEETING HELD ON 13<sup>TH</sup> DECEMBER, 2004

The Board is pleased to announce that all the resolutions proposed at the extraordinary general meeting held on 13<sup>th</sup> December, 2004 were duly passed as ordinary resolutions of the Company.

Reference is made to the circulars of the Company dated 3<sup>rd</sup> November, 2004 and 26<sup>th</sup> November, 2004 (collectively the “Circulars”) in respect of the issuance of a convertible bond, increase of authorised share capital and the proposed Caps for the Post 2004 Continuing Connected Transactions. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circulars.

The board of directors (“the Board”) is pleased to announce that all the resolutions proposed at an extraordinary general meeting held on 13<sup>th</sup> December, 2004 (“EGM”) were duly passed as ordinary resolutions of the Company. The poll results in respect of the ordinary resolutions passed at the EGM of the Company held on 13<sup>th</sup> December, 2004 are as follows:-

Resolutions		No. of Votes		Voting Results	
		No. of votes entitling to vote for /against	No. of votes entitling to vote against only	No. of votes voted for the resolutions	No. of votes voted against the resolutions
1.	<p>a) To confirm, approve and ratify the Convertible Bond Agreement.</p> <p>b) To authorise any director of the Company to take such action, do such things and execute such further documents as such director may, in his opinion, deem necessary or desirable for the purpose of implementing the Convertible Bond Agreement including but not limited to exercise of any power of the Company to issue any shares of the Company which may fall to be issued upon conversion of the Convertible Bond.</p>	214,450,000	0	36,379,000 (57.22%)	27,198,000 (42.78%)

The resolution was duly passed as an ordinary resolution of the Company.

Resolutions		No. of Votes		Voting Resulting	
		No. of votes entitling to vote for /against	No. of votes entitling to vote against only	No. of votes voted for the resolutions	No. of votes voted against the resolutions
2.	To approve the increase in the authorised share capital of the Company from one Hundred Million Hong Kong Dollars (HK\$100,000,000) to One Hundred and Fifty Million Hong Kong Dollars (HK\$150,000,000)	853,800,000	0	675,057,000 (96.04%)	27,870,000 (3.96%)
The resolution was duly passed as an ordinary resolution of the Company.					
3.	To approve the proposed Caps for the Post 2004 Continuing Connected Transactions.	214,450,000	0	33,020,000 (100%)	0 (0%)
The resolution was duly passed as an ordinary resolution of the Company.					

As at the date of the EGM, the existing issued share capital of the Company was 853,800,000. The Board confirmed that it had been stated in the Circulars that Morningside CyberVentures Holdings Limited and its Associates would abstain from voting on the above resolutions nos. 1. and 3. at the EGM and they had abstained accordingly at the EGM.

Messrs. Tengis Limited, the Branch Share Registrar of the Company, acted as scrutineers for the poll at the EGM.

By Order of the Board  
**Law Cheuk Kin, Stephen**  
*Company Secretary*

Hong Kong, 13<sup>th</sup> December, 2004

*\*For identification purpose only*

As at the date hereof, the executive directors of the Company are Mr. George Ka Ki Chang, Ms. Winnie Pik Shan To and Mr. Tony Cheung Kin Au-Yeung; the non-executive director is Mr. Gerald Lokchung Chan; the independent non-executive directors are Mr. Philip Tit Hong, Hung Mr. Meocre Kwok Wing Li and Mr. Paul Laurence Saffo.

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquires, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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