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Kinetana International Biotech Pharma Limited
健諾國際生化科技藥業有限公司

(incorporated in the Cayman Islands with limited liability)
(stock code: 8031)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Kinetana International Biotech Pharma Limited (the “Company”) announces that a meeting of the Board will be held at Unit 1721, Park-in Commercial Centre, 56 Dundas Street, Mongkok, Kowloon, Hong Kong, on 13 January 2005 at 10:00 a.m. to consider and, if appropriate, approve:

1. the unaudited consolidated third quarterly results of the Company and its subsidiaries (the “Group”) for the three months ended 30 November 2004 (the “Third Quarterly Results”) and the preliminary announcement of the Third Quarterly Results of the Group to be published on the GEM and the Company’s website;
2. the payment of an interim dividend, if any;
3. the closure of the Register of Members, if necessary; and
4. any other businesses.

By Order of the Board
Kinetana International Biotech Pharma Limited
Leung Yiu Cho Henry
Director

Hong Kong, 3 January 2005

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

At the date of this announcement, the executive directors are Mr. Leung Yiu Cho Henry, Mr. Foo Young Yer and Dr. Tam Yun Kau and the independent non-executive directors are Mr. Chan Francis Ping Kuen, Mr. Hsu Shiu Foo, William and Mr. To Christopher.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least seven days from the day of its posting and on the website of the Company at www.kinetana.com.