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This announcement, for which the directors of Riverhill Holdings Limited (the “directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Riverhill Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



RIVERHILL HOLDINGS LIMITED

山河控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8127)

NOTICE OF BOARD OF DIRECTORS' MEETING

The Board of Directors (the “Board”) of Riverhill Holdings Limited (“the Company”) hereby announces that a meeting of the Board will be held at Room 1502, SBI Centre, 54-58 Des Voeux Road Central, Hong Kong on 2nd February 2005 at 3:00 p.m. for the following purposes:

1. To consider and approve that unaudited consolidated results of the group, comprising the Company and its subsidiaries, for the six months ended 31st December 2004 (the “Interim Results”) and approve the draft announcement of the Interim Results to be published on the GEM website and the Company’s website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

* *for identification purpose only*

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Sze Edvon Yeung Lung

Mr. Shum Sai

Independent Non-executive Directors

Mr. Fu Wing Kwok, Ewing

Mr. Chu Chi Kong, Francis

Mr. Cheung Kwok Chiu, Kris

For and on behalf of
Riverhill Holdings Limited
Sze Edvon Yeung Lung
Chairman

Hong Kong, 21st January 2005

This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the day of its posting.