

**Appendix 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

The Stock Exchange of Hong Kong Limited (the "Exchange") takes no responsibility for the contents of this information sheet (the "information"), makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Information.

**Company name:** Pan Sino International Holding Limited  
 環新國際有限公司\*

**Stock code (ordinary shares):** 8260

This Information contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market of the Exchange ("GEM"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This Information does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of ..... 30 December, 2004 .....

**A. General**

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 2 December, 2003

Name of Sponsor(s) : Celestial Capital Limited

Names of directors : Executive Directors :  
 (please distinguish the status of the Mr. Harmiono Judianto  
 directors -Executive, Non-Executive or Mr. Johanas Herkiamto  
 Independent Non-Executive) Mr. Rudi Zulfian

Independent non-executive Directors :  
 Ms. Novayanti  
 Mr. Gandhi Prawira  
 Ms. Goh Hwee Chow, Jacqueline

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<u>Name</u>	<u>Number of Shares</u>	<u>% shareholding</u>
		Mr. Harmiono Judianto	456,400,000	57.05

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Caledonian House  
P.O. Box 1043GT

	George Town Grand Cayman Cayman Islands
Principal place of business	: Jl. P. Jayakarta 117 Blok B/35-39 Jakarta Pusat (10730) Indonesia
Place of business in Hong Kong	: 26th Floor, Citicorp Centre 18 Whitfield Road Causeway Bay Hong Kong
Web-site address (if applicable)	: N/A
Share registrars	: <u>Cayman Islands principal share registrar and transfer office:</u> Bank of Butterfield International (Cayman) Limited Butterfield House, 68 Fort Street P.O. Box 705, George Town Grand Cayman, Cayman Islands  <u>Hong Kong branch share registrar and transfer office:</u> Tengis Limited G/F Bank of East Asia Harbour View Centre 56 Gloucester Road Wanchai Hong Kong
Auditors	: PKF

***B. Business activities***

Export trading of cocoa beans in Indonesia

***C. Ordinary shares***

Number of ordinary shares in issue	: 800,000,000 shares
Par value of ordinary shares in issue	: HK\$0.01 per share
Board lot size (in number of shares)	: 5,000 shares per board lot
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

***D. Warrants***

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is  
denominated in dollar value of  
conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the  
exercise of outstanding warrants : N/A

**E. Other securities**

Share options : Pursuant to the pre-IPO share option scheme adopted by the Company on 20 November, 2003 (“Pre-IPO Share Option Scheme”), options to subscribe for a total of 56,000,000 shares of HK\$0.01 each in the Company at a subscription price of HK\$0.01 per share have been granted by the Company to four grantees comprising 2 directors and 2 members of the senior management of the Company and its subsidiaries. Each of the grantees to whom options has been granted under the Pre-IPO Share Option Scheme will be entitled to exercise the options so granted at any time after the expiry of 12 months from the date on which the shares of the Company are first listed on GEM and in each case, not later than 10 years from the date of grant of the options.

Each of the holders of the options under the Pre-IPO Share Option Scheme has undertaken with The Stock Exchange of Hong Kong Limited that he will not exercise the options if the exercise of such options would result in the Company’s issued share capital falling below 25%.

## **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this Information and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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**Harmiono Judianto**

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**Johanas Herkiamto**

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**Rudi Zulfian**

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**Novayanti**

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**Gandhi Prawira**

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**Goh Hwee Chow, Jacqueline**

*\* For identification purpose only*