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**CHINA DATA  
BROADCASTING**

## **China Data Broadcasting Holdings Limited**

**(中華數據廣播控股有限公司)\***

*(incorporated in Bermuda with limited liability)*

**(Stock code: 8016)**

### **CHANGE OF RECOMMENDED AUDITORS**

The Board initially recommended to appoint BDO McCabe to fill the casual vacancy after the resignation of Ernst & Young in the announcement dated 25 January 2005. However, the Company had been notified subsequently by BDO McCabe that they declined our recommendation.

The Board now recommends to appoint RSM Nelson Wheeler as auditors of the Company to fill the casual vacancy. The appointment of RSM Nelson Wheeler as auditors of the Company is subject to the approval of shareholders of the Company at a special general meeting to be held pursuant to the Bye-Laws of the Company.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remained suspended pending further announcement in respect of the matter relating to the announcement dated 25 January 2005.

Reference is made to the announcement of China Data Broadcasting Holdings Limited (the “Company”) dated 25 January 2005, in which the Company’s Board of Directors (the “Board”) initially recommended to appoint BDO McCabe Lo & Company (“BDO McCabe”) to fill the casual vacancy after the resignation of Ernst & Young on 7 January 2005. However, the Company had been notified subsequently by BDO McCabe that they declined our recommendation. BDO McCabe have not yet commenced the audit for the Group’s financial statements for the year ended 31 December 2004.

\* *For identification purposes only*

The Board now recommends to appoint RSM Nelson Wheeler to fill the casual vacancy and to hold office until the conclusion of the next annual general meeting of the Company, subject to the appointment being approved by the shareholders of the Company at an special general meeting to be held pursuant to the Bye-Laws of the Company. A circular giving details of the change of auditors of the Company and containing a notice of the special general meeting will be dispatched to the shareholders of the Company in due course. Further announcement will be made once the appointment of RSM Nelson Wheeler as auditors of the Company has been approved by the shareholders of the Company.

### **Suspension of trading**

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matter relating to the announcement dated 25 January 2005.

For and on behalf of  
**China Data Broadcasting Holdings Limited**  
**David Ji Long Fen**  
*Chairman*

*As at the date of this announcement, the Board comprises Mr. David Ji Long Fen, Mr. Ancle Hsu Ann Keh and Ms. Alice Hsu Chu Yun as executive directors.*

Hong Kong, 16 February 2005

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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