

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Shandong Molong Petroleum Machinery Company Limited*
山東墨龍石油機械股份有限公司

Stock code (ordinary shares): 8261

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 February 2005

A. General

Place of incorporation : The People's Republic of China

Date of initial listing on GEM : 15 April 2004

Name of Sponsor(s) : Deloitte & Touche Corporate Finance Ltd

Names of directors: : **Executive Directors:**
(please distinguish the
status of the directors –
Executive, Non-Executive
or Independent
Non-Executive)

Zhang En Rong
Lin Fu Long
Zhang Yun San
Xie Xin Cang

Non-executive Directors:

Chen Jian Xiong
Wang Ping

Independent non-executive Directors:

Qin Xue Chang
Yan Yi Zhuang
Loke Yu alias Loke Hoi Lam

* For identification purposes only

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Name	Number and types of Shares	Approximate percentage of share capital immediately after completion of the Share Offer)
	Zhang En Rong	279,517,000 Domestic Shares	51.76%
	Peter Cundill & Associates (Bermuda) Ltd.	63,700,000 H Shares	11.80%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : No. 99
Beihai Road
Shouguang City
Shandong Province
PRC

Head office and principal place of business in the PRC : No. 99
Beihai Road
Shouguang City
Shandong Province
PRC

Principal place of business in Hong Kong : Suite F, 10/F.,
Ho Lee Commercial Building
38-44, D' Aguilar Street,
Central, Hong Kong

Web-site address : www.molonggroup.com, www.molong.cn

Share registrar : Tricor Investor Services Limited
Ground Floor
Bank of East Asia Harbour View Centre
56 Gloucester Road
Wanchai
Hong Kong

Auditors : Ernst & Young
15th Floor, Hutchison House
10 Harcourt Road
Central
Hong Kong

B. Business activities

The Group principally engages in the design, manufacture and sale of petroleum extraction machinery and related accessories, which can be grouped into five main categories of products, namely, oil well pipes, oil well sucker rods, oil well pumps, oil well pumping machines and other petroleum extraction machinery accessories. These products are principally used for petroleum extraction. The products of the Group are largely for sale to domestic oil fields within the PRC and are partly for export to North America.

C. Ordinary shares

Number of ordinary shares in issue	: 401,722,000 domestic shares in issue 138,276,000 H shares issued pursuant to the Share Offer
Par value of ordinary shares in issue	: RMB0.10 per domestic share RMB0.10 per H share
Board lot size (in number of shares)	: 4,000 H shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

	N/A
Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	: N/A
No. of warrants outstanding	: N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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ZHANG EN RONG
Director

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WANG PING
Director

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LIN FU LONG
Director

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QIN XUE CHANG
Director

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ZHANG YUN SAN
Director

.....
YAN YI ZHUANG
Director

.....
XIE XIN CANG
Director

.....
LOKE YU alias
LOKE HOI LAM
Director

.....
CHEN JIAN XIONG
Director