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**MEDIA NATION**  
INC.

**MediaNation Inc.**

**(the “Company”)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8160)**

## **NOTICE OF BOARD OF DIRECTORS’ MEETING**

The board of directors of the Company (the “Board”) hereby announces that a meeting of the Board will be held at 32nd Floor, Alexandra House, 18 Chater Road, Central, Hong Kong SAR on 21st March 2005 (Monday) at 2:00 p.m. for the following purposes:

1. To consider, and if thought fit, to approve the audited financial statements of the Company and its subsidiaries (the “Group”) for the financial year ended 31st December 2004 and to approve the preliminary announcement of the final results of the Group to be published on the GEM website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the time, date and venue for convening the forthcoming annual general meeting of the members of the Company and all business of the Group to be transacted thereat; and
5. To transact any other business.

By Order of the Board  
**Cheng Ka Chung**  
*Company Secretary*

Hong Kong, 8th March 2005

As at the date of this announcement, the Board comprises:

*Executive Director*

Mr. Chu Chung Hong, Francis

*Non-Executive Directors*

Mr. Sun Qiang, Chang

Mr. Cheung Leung Hong, Cliff

Ms. Ho Ming Yee

Mr. Cheng Cheung Lun, Julian

*Independent Non-Executive Directors*

Mr. Schöter, Johannes

Mr. Barry John Buttifant

Mr. Duck Young Song

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:*

- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading;*
- (2) there are no other matters the omission of which would make any statement in this announcement misleading; and*
- (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its posting.*