

Appendix 5
FORMS RELATING TO LISTING
FORM F
The Growth Enterprise Market (GEM)
Company Information Sheet

The Stock Exchange of Hong Kong Limited (the “Exchange”) takes no responsibility for the contents of this information sheet (the “information”), makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Information.

Company name: Pan Sino International Holding Limited
 環新國際有限公司*

Stock code (ordinary shares): 8260

This Information contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market of the Exchange (“GEM”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This Information does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 31 January, 2005

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 2 December, 2003

Name of Sponsor(s) : Celestial Capital Limited

Names of directors : Executive Directors :
 (please distinguish the status of the Mr. Harmiono Judianto
 directors -Executive, Non-Executive or Mr. Johanas Herkiamto
 Independent Non-Executive) Mr. Rudi Zulfian

Independent non-executive Directors :
 Ms. Novayanti
 Mr. Gandhi Prawira
 Ms. Goh Hwee Chow, Jacqueline

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	<u>Name</u>	<u>Number of Shares</u>	<u>% shareholding</u>
		Mr. Harmiono Judianto	456,400,000	57.05

Name(s) of company(ies) listed on GEM : N/A
 or the Main Board of the Stock Exchange
 within the same group as the Company

Financial year end date : 31 December

Registered address : Century Yard
Cricket Square
Hutchins Drive
P.O. Box 2681GT
George Town
Grand Cayman
British West Indies

Principal place of business : Jl. P. Jayakarta 117 Blok B/35-39
Jakarta Pusat (10730)
Indonesia

Place of business in Hong Kong : 26th Floor, Citicorp Centre
18 Whitfield Road
Causeway Bay
Hong Kong

Web-site address (if applicable) : N/A

Share registrars : Cayman Islands principal share registrar and transfer office:
Bank of Butterfield International (Cayman) Limited
Butterfield House, 68 Fort Street
P.O. Box 705, George Town
Grand Cayman, Cayman Islands

Hong Kong branch share registrar and transfer office:
Tengis Limited
G/F Bank of East Asia Harbour View Centre
56 Gloucester Road
Wanchai
Hong Kong

Auditors : PKF

B. Business activities

Export trading of cocoa beans in Indonesia

C. Ordinary shares

Number of ordinary shares in issue : 800,000,000 shares

Par value of ordinary shares in issue : HK\$0.01 per share

Board lot size (in number of shares) : 5,000 shares per board lot

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
*(Not applicable if the warrant is
denominated in dollar value of
conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the
exercise of outstanding warrants : N/A

E. Other securities

Share options : Pursuant to the pre-IPO share option scheme adopted by the Company on 20 November, 2003 (“Pre-IPO Share Option Scheme”), options to subscribe for a total of 56,000,000 shares of HK\$0.01 each in the Company at a subscription price of HK\$0.01 per share have been granted by the Company to four grantees comprising 2 directors and 2 members of the senior management of the Company and its subsidiaries. Each of the grantees to whom options has been granted under the Pre-IPO Share Option Scheme will be entitled to exercise the options so granted at any time after the expiry of 12 months from the date on which the shares of the Company are first listed on GEM and in each case, not later than 10 years from the date of grant of the options.

Each of the holders of the options under the Pre-IPO Share Option Scheme has undertaken with The Stock Exchange of Hong Kong Limited that he will not exercise the options if the exercise of such options would result in the Company’s issued share capital falling below 25%.

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this Information and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Harmiono Judianto

Johanas Herkiamto

Rudi Zulfian

Novayanti

Gandhi Prawira

Goh Hwee Chow, Jacqueline

** For identification purpose only*