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This announcement, for which the directors of Henderson Cyber Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Henderson Cyber Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



hendersoncyber

HENDERSON CYBER LIMITED

恒基數碼科技有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 8023)

CHANGE OF COMPANY SECRETARY

The Board announces that with effect from 1st April, 2005, Mr. Liu Cheung Yuen, Timon has been appointed as the company secretary of the Company.

The board of directors (the “Board”) of Henderson Cyber Limited (the “Company”) announces that with effect from 1st April, 2005, Mr. Liu Cheung Yuen, Timon has been appointed as the company secretary of the Company and Mr. Yip Ying Chee, John has resigned as the company secretary of the Company. Mr. Liu is a fellow of the Hong Kong Institute of Certified Public Accountants, and a member of both The Institute of Chartered Accountants in Australia and The Hong Kong Institute of Company Secretaries.

By Order of the Board
Lam Ko Yin, Colin
Director

Hong Kong, 1st April, 2005

As at the date of this announcement, the Board comprises: (1) executive directors: Lee Shau Kee (Chairman), Alfred Chan Wing Kin, Colin Lam Ko Yin, Lee Ka Kit, Lee Ka Shing, John Yip Ying Chee and Douglas H. Moore; (2) non-executive director: Jackson Woo Ka Biu; and (3) independent non-executive directors: David Li Kwok Po, Ko Ping Keung and Leung Yuk Kwong.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website at www.hendersoncyber.com.

* *for identification purposes only*