

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement, for which the directors of Riverhill Holdings Limited (the “directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Riverhill Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*



**Riverhill Holdings Limited**  
**山河控股有限公司\***

*(incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8127)**

**NOTICE OF BOARD OF DIRECTORS' MEETING**

The Board of Directors (the “Board”) of Riverhill Holdings Limited (“the Company”) hereby announces that a meeting of the Board will be held at Room 1502, SBI Centre, 54-58 Des Voeux Road Central, Hong Kong on 19th April 2005 at 3:30 p.m. for the following purposes:

1. To consider and approve that unaudited consolidated results of the group, comprising the Company and its subsidiaries, for the nine months ended 31st March 2005 (the “Third Quarter Results”) and approve the draft announcement of the Third Quarter Results to be published on the GEM website and the Company’s website;
2. To consider the payment of the third quarter dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

*As at the date of this announcement, the Directors of the Company are:*

*Executive Directors*

Mr. Sze Edvon Yeung Lung

Mr. Shum Sai

*Independent Non-executive Directors*

Mr. Fu Wing Kwok, Ewing

Mr. Chu Chi Kong, Francis

Mr. Cheung Kwok Chiu, Kris

For and on behalf of  
**Riverhill Holdings Limited**  
**Sze Edvon Yeung Lung**  
*Chairman*

Hong Kong, 7th April 2005

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the day of its posting.*

*\* for identification purpose only*