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山東墨龍石油機械股份有限公司

Shandong Molong Petroleum Machinery Company Limited

(a Sino-foreign joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8261)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of 山東墨龍石油機械股份有限公司 (Shandong Molong Petroleum Machinery Company Limited) (the “Company” and together with its subsidiary, the “Group”) hereby announces that a meeting of the Board will be held at No. 99 Beihai Road, Shouguang City, Shandong Province, the People’s Republic of China (the “PRC”) on Monday, 25 April 2005 at 3:00 p.m. for the following purposes:

1. To consider and approve the unaudited quarter results of the Group for the three months ended 31 March 2005 (the “First Quarterly Results”) and to approve the draft announcement of the First Quarterly Results to be published on the GEM website;
2. To consider the payment of an interim dividend, if any;
3. To consider the closure of the register of shareholders of the Company, if necessary; and
4. To transact any other business.

By order of the Board
Zhang En Rong
Chairman

Shandong, the PRC, 13 April 2005

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang En Rong
Mr. Zhang Yun San
Mr. Lin Fu Long
Mr. Xie Xin Cang

Non-executive Directors:

Mr. Chen Jian Xiong
Mr. Wang Ping

Independent Non-executive Directors:

Mr. Qin Xue Chang
Mr. Yan Yi Zhuang
Mr. Loke Yu alias Loke Hoi Lam

This announcement will remain on the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the date of its publication.