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This announcement, for which the directors of First Mobile Group Holdings Limited (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to First Mobile Group Holdings Limited. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 8110)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of First Mobile Group Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Suite 1919-23, 19th Floor, Grandtech Centre, 8 On Ping Street, Shatin, New Territories, Hong Kong on 13th May, 2005 at 4:00 p.m. for the following purposes:

- (1) To consider and approve the unaudited first quarterly results of the group, comprising the Company and its subsidiaries, for the three months ended 31st March, 2005 (“First Quarterly Results”) and approve the draft announcement of the First Quarterly Results to be published on the GEM website and the Company’s website;
- (2) To consider the payment of an interim dividend, if any;
- (3) To consider the closure of the Register of Members, if necessary; and
- (4) To transact any other business.

By order of the Board
Ng Kok Hong
Executive Chairman

Hong Kong, 28th April, 2005

Executive Directors:

Ng Kok Hong (Executive Chairman)
Ng Kok Tai (Executive Deputy Chairman)
Ng Kok Yang

Independent Non-executive Directors:

Sze Tsai To Robert
Wu Wai Chung Michael
Wong Tin Sang Patrick

* *For identification purpose only*

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the Company’s website at www.firstmobile.com.