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CHINA DATA
BROADCASTING

China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock code: 8016)

FURTHER POSTPONEMENT OF BOARD MEETING, DELAY IN THE PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT AND DISPATCH OF THE ANNUAL REPORT

Reference is made to the announcements of China Data Broadcasting Holdings Limited (the “Company”) dated 30 March 2005 in relation to the delay in result announcement for the year ended 31 December 2004 (the “2004 Result Announcement”), and dated 19 April 2005 in relation to the notice of board meeting to approve the final results of the Group, comprising the Company and its subsidiaries for the year ended 31 December 2004 (the “2004 Annual Results”).

The Board announces that there will be a postponement of Board meeting to consider the approval of 2004 Annual Results from 29 April 2005 as stated in the Company’s announcement dated 19 April 2005 since the annual audit completion is pending for further documents to be submitted by the Company as requested by the Company’s auditors, which were appointed at the Company’s Special General Meeting held on 29 March 2005. The Company expects the annual audit to be completed and the Board meeting to be held on or before 20 May 2005.

In view of the additional time required to complete the annual audit, the Board is of the opinion that the publication of the 2004 Annual Results and the despatch of the annual report to the shareholders of the Company (the “Shareholders”) will inevitably be delayed. The Directors expect that the 2004 Annual Results to be announced on or before 20 May 2005 and the annual report to be dispatched to the Shareholders as soon as practicable at reasonable time. Such delay in the publication of the Results Announcement and the dispatch of the annual report of the Company to the Shareholders constitutes a breach of Rules 18.03, 18.48A and 18.49 of the GEM Listing Rules. In this regard, the Stock Exchange reserves its right to take action against the Company and/or the Directors.

SUSPENSION OF TRADING

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remained suspended pending further announcement in respect of the matter relating to the announcement dated 25 January 2005 and release of the 2004 Results Announcement and publication of the 2004 Annual Report.

By Order of the Board
David Ji Long Fen
Chairman

Hong Kong, 28 April, 2005

* *For identification purposes only*

At date of announcement, the executive directors of the Company are Mr. David Ji Long Fen, Mr. Anle Hsu Ann Keh and Ms. Alice Hsu Chu Yun.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least seven days from its date of publication.