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GREENCOOL TECHNOLOGY HOLDINGS LIMITED

格林柯爾科技控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8056)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of directors (the "Board") of Greencool Technology Holdings Limited (the "Company") hereby announces that a meeting of the Board will be held at 35/F., Shenzhen Development Centre, Renminnan Road, Luohu District, Shenzhen, The People's Republic of China on 11th May 2005 at 3:30 p.m. for the purposes of considering and, if thought fit, approving:

1. The unaudited first quarterly results of the Group, comprising the Company and its subsidiaries, for the three months ended 31st March 2005 and the preliminary announcement of the first quarterly results to be published on the GEM website;
2. The payment of an interim dividend, if any;
3. The closure of the Register of Members, if necessary; and
4. The transaction of any other business, if any.

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Gu, Chu Jun
Mr. Hu, Xiao Hui
Mr. Zhang, Xi Han
Mr. Liu, Cong Meng
Mr. Xu, Wan Ping
Mr. Chen, Chang Bei

Independent non-executive Directors

Mr. Fan, Jia Yan
Ms. Margaret Man
Mr. Wang Jing Shi

By order of the Board
Greencool Technology Holdings Limited
Mok Henry Wing Kai
Company Secretary

Hong Kong, 28th April, 2005

This announcement, for which the directors of Greencool Technology Holdings Limited (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page at the GEM website for 7 days from the date of its posting and the Company’s website at <http://www.greencool.com.hk>.

* *For identification purposes only*