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## **M CHANNEL CORPORATION LIMITED**

**流動廣告有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 8036)

### **APPOINTMENT OF COMPANY SECRETARY AND QUALIFIED ACCOUNTANT**

The board of directors (the “Board”) of M Channel Corporation Limited (the “Company”) is pleased to announce that Ms. Tsang Ngan Yu (“Ms. Tsang”) has been appointed as the company secretary and the qualified accountant of the Company with effect from 28 June, 2005.

Trading in shares of the Company was suspended effective from 11:04 a.m. on 28 April, 2005 and remains suspended until further notice.

Reference is made to the announcement of the Company dated 24 June 2005 in relation to the outstanding appointments of the company secretary and the qualified accountant of the Company.

The Board is pleased to announce that, in compliance with rules 5.14 and 5.15 of the GEM Listing Rules, Ms. Tsang has been appointed as the company secretary and the qualified accountant of the Company with effect from 28 June 2005.

Ms. Tsang is a member of the Hong Kong Institute of Certified Public Accountants with over 8 years of experience in accounting and financial management in several private companies. Ms. Tsang is also a member of the senior management of the Company.

The Board would like to welcome Ms. Tsang to the Company.

Trading in shares of the Company was suspended effective from 11:04 a.m. on 28 April, 2005 and remains suspended until further notice.

By Order of the Board  
**M CHANNEL CORPORATION LIMITED**  
**Wong Kun To**  
*Chairman*

Hong Kong, 28 June, 2005

*As at the date of this announcement, the Board is comprised of five directors, of which two are executive directors, namely Mr. Xing Jing and Mr. Wong Kun To; and three are independent non-executive directors, namely Mr. Pang Hong Mr. Li Chi Sing Gary and Miss Ng Yuen Shan Mona.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting.*