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**CHINA DATA
BROADCASTING**

China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

CHANGE OF QUALIFIED ACCOUNTANT

The Board of Directors (the “Board”) of China Data Broadcasting Holdings Limited (the “Company”) announce that, due to an internal personnel arrangement, Mr. Lee shall take over the office of Mr. Shum as the qualified accountant of the Company with effect from 21 July 2005.

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005 and release of result announcements and publication of result reports for the year ended 31 December 2004 and for the first quarter of 2005.

Change of Qualified Accountant

The Board announce that, due to an internal personnel arrangement, Mr. Lee Wing Lun (“Mr. Lee”) has been appointed to take over the office of Mr. Shum Shing Kei (“Mr. Shum”) as the qualified accountant (under Rule 5.15 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”)), of the Company with effect from 21 July 2005. Mr. Lee graduated from the Australia National University and is a member of the CPA Australia, the Hong Kong Institute of Certified Public Accountants, The Institute of Chartered Secretaries and Administrators, and The Hong Kong Institute of Company Secretaries. He has over ten years of relevant working experience in accounting, auditing, due diligence and financial management.

Mr. Shum confirms that he has no disagreement with the Board and is not aware of any matter regarding the internal transfer that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange of Hong Kong Limited. The Board confirms that the reason of the internal transfer was due to an internal personnel arrangement and Mr. Shum will focus on the company secretarial affairs of the Company.

Suspension of trading

The Shares were suspended trading on the Stock Exchange with effect from 9:31 a.m. on 28 December 2004 and remain suspended pending further announcement in respect of the matters relating to the announcement dated 25 January 2005 and release of result announcements and publication of result reports for the year ended 31 December 2004 and for the first quarter of 2005.

For and on behalf of
China Data Broadcasting Holdings Limited
David Ji Long Fen
Chairman

Hong Kong, 22 July 2005

As at the date of this announcement, the executive directors of the Company are Mr. David Ji Long Fen, Mr. Anle Hsu Ann Keh and Ms. Alice Hsu Chu Yun. There is no independent non-executive director appointed at the date of this announcement.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will appear on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for 7 days from the day of its posting thereon.

* *For identification purposes only*