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China Data Broadcasting Holdings Limited

(中華數據廣播控股有限公司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 8016)

CHANGE OF ADDRESS – HEAD OFFICE AND PRINCIPAL PLACE OF BUSINESS AND HONG KONG LIAISON OFFICE

The Board of Directors of China Data Broadcasting Holdings Limited (the “Company”) announces that the address of its head office and principal place of business has been changed to 301 Brea Canyon Road, Walnut, CA91789, United State of America and that the address of the Company’s Hong Kong liaison office has been changed to Unit 3701, West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong with effective from 10 August 2005.

By order of the Board
David Ji Long Fen
Chairman

Hong Kong, 11 August 2005

As at the date of this announcement, the Company’s executive directors are Mr. David Ji Long Fen, Mr. Anle Hsu Ann Keh and Ms. Alice Hsu Chu Yun. There is no independent non-executive director appointed at the date of this announcement.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

* For identification only