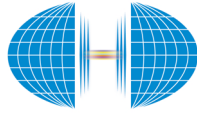


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hendersoncyber

Henderson Cyber Limited

恒基數碼科技有限公司*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8023)

**Proposed privatisation of Henderson Cyber Limited
by the Offeror Group
by way of a scheme of arrangement**

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement dated 16th August, 2005 (the “Joint Announcement”) made by Henderson Land Development Company Limited, Henderson Investment Limited, The Hong Kong and China Gas Company Limited and Henderson Cyber Limited (“HCL”). Terms used herein, unless otherwise defined, have the same meanings as in the Joint Announcement.

The board of directors of HCL wishes to announce that Platinum Securities Company Limited has been appointed as the independent financial adviser to the independent board committee of HCL in respect of the Proposal pursuant to Rule 2.1 of the Takeovers Code. A scheme document of HCL containing, inter alia, a letter from the independent financial adviser to the independent board committee will be despatched to the Shareholders as soon as practicable.

Shareholders of HCL and/or potential investors should be aware that the implementation of the Proposal and the Scheme is subject to the conditions as set out in the Joint Announcement being fulfilled or waived, as applicable, and thus the Proposal and the Scheme may or may not become effective. They should therefore exercise caution when dealing in the Shares.

By Order of the Board of
Henderson Cyber Limited
Timon LIU Cheung Yuen
Company Secretary

Hong Kong, 22nd August, 2005

As at the date of this announcement, the board of directors of HCL comprises: (1) executive directors: Dr. Lee Shau Kee (Chairman), Mr. Alfred Chan Wing Kin, Mr. Colin Lam Ko Yin, Mr. Lee Ka Kit, Mr. Lee Ka Shing, Mr. John Yip Ying Chee and Mr. Douglas H. Moore; (2) non-executive directors: Mr. Jackson Woo Ka Biu; and (3) independent non-executive directors: Dr. The Hon. Sir David Li Kwok Po, Mr. Ko Ping Keung and Mr. Leung Yuk Kwong.

This announcement, for which the directors of HCL collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to HCL. The directors of HCL, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM website on the “Latest Company Announcements” page for a minimum period of 7 days from the date of publication.

** For identification purpose only.*