

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : **Arcontech Corporation**

Stock code (ordinary shares): **8097**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 September 2005

A. *General*

Place of incorporation Cayman Islands

Date of initial listing on GEM 16 August 2000

Names of directors

(please distinguish between the status of directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Mr. TSOI Siu Ching, Leo

Mr. Chan Kwok Choi

Independent Non-Executive Directors

Mr. LO Chi Ko

Mr. HO Yung San

Mr. Zhang Jin Fu

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Moonbo Limited, a trustee of the Arcon Long Term Employee Trust, is interested in 106,600,000 shares of the Company, representing 13% of its entire issued shared capital.

Mr. Xiang Xin ("Mr. Xiang") is interested in 237,800,000 shares of the Company, representing 29% of its entire issued shared capital, through Sino Breakthrough Limited, a company beneficially-owned by Mr. Xiang.

Hercules Capital is interested in 65,600,000 shares of the Company, representing 8% of its entire issued shared capital.

Mr. TSOI Siu Ching, Leo ("Mr. Tsoi") is interested in 4,984,000 shares of the Company, representing approximately 0.61% of its entire issued share capital, through Upgrade Technology Limited, a company wholly-owned by Mr. Tsoi.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	Satellite Devices Corporation
Financial year end date	31 March
Registered address	Ugland House, P. O. Box 309 George Town, Grand Cayman Cayman Islands, British West Indies
Head office and principal place of business	Flat 8-A6, 8/F, Chou Chong Commercial Building 422-428 Castle Peak Road Kowloon
Web-site address (if applicable)	www.arcon.com.hk
Share registrar	Computershare Hong Kong Investor Services Limited Rooms 1901-1905, 19th Floor, Hopewell Centre 183 Queen's Road East, Hong Kong
Auditors	Graham H.Y. Chan & Co. Unit 1, 15th Floor, The Center, 99 Queen's Road Central, Hong Kong

B. Business activities

The Group is an independent provider of solutions and innovations for semiconductor applications in a board range of 3C products (communication products, consumer electronics and computer peripherals). The Group utilises a combination of its semiconductor expertise, system-level product knowledge and its extensive IP design libraries to offer embedded software solutions for a wide range of semiconductor chips based on its customers' specification and product ideas. The Group also leverages its expertise, product ideas and innovations to initiate and implement its own product ideas and develops its own turnkey device solutions for intelligent electronic devices.

C. Ordinary shares

Number of ordinary shares in issue	: 820,000,000 shares
Par value of ordinary shares in issue	: HK\$0.10
Board lot size (in number of shares)	: 2,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A
Conversion ratio (<i>Not applicable if the warrant is</i>	: N/A

*denominated in dollar value of
conversion right)*

No. of warrants
outstanding : N/A

No. of shares falling
to be issued upon the
exercise of outstanding warrants : N/A

E. Other securities

There are no other securities of the Company in issue.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

(Sd.) TSOI Siu Ching, Leo

Tsoi Siu Ching, Leo
Director

(Sd.) CHAN Kwok Choi

Chan Kwok Choi
Director

(Sd.) LO Chi Ko

Lo Chi Ko
Director

(Sd.) HO Yung San

Ho Yung San
Director

(Sd.) ZHANG Jin Fu

Zhang Jin Fu
Director